



ERASMUS MUNDUS – Action 2 Partnerships

Guidelines to the Call for Proposals EACEA/18/2013

Please note that only the English version of the Guidelines to the Call for Proposals EACEA/18/13 is legally binding. All other linguistic versions are provided for information only.

The call for proposals is being launched with a suspensive clause for the funding allocated to lot 10 (South Africa) and for part of the funding allocated to lot 7 and 8 (Latin America regional) notably the funding allocated to EU mobility to third-countries. The award of project grants for lot 10 and the funding for the EU type of mobility under lot 7 and 8 are subject to the adoption of the respective decisions by the European Commission.

1. INTRODUCTION

The aim of the guidelines is to provide information on the individual geographical windows/ lots regarding the available EU budget, partnership composition, type of mobility and distribution, thematic field of study and project duration for each of the third-country lots covered by the Call for proposals EACEA/18/2013.

Action 2 –Erasmus Mundus Partnerships is divided into two strands:

- *Erasmus Mundus Action 2 – STRAND 1 – Partnerships with countries covered by the ENPI, DCI, IPA and ICI (ICI+) instruments¹*
- *Erasmus Mundus Action 2 – STRAND 2 – Partnerships with countries and territories covered by the Industrialised Countries Instrument (ICI)*

Please note that the Call for proposals EACEA/18/2013 and these Guidelines to the Call for proposals are governed by the latest version of the Programme Guide, published on the Agency website by the end of November 2013.

2. OBJECTIVES OF ACTION 2 PARTNERSHIPS

This action aims at fostering structured cooperation between European and third-country (TC) HEIs (HEIs) through the promotion of mobility at all level of studies for students, doctoral candidates, researchers, academic and administrative staff.

The overall objectives of Action 2 Partnerships are specified in the Programme Guide under section 6.1 for EMA2-STRAND 1 and under section 6.2 for EMA2-STRAND 2.

3. TIMETABLE

The deadline for submission of applications is **3rd March 2014 at 12.00 (midday) Central European Time** at the latest.

The planned duration of a project is specifically reported in the individual geographical window/lot and cannot exceed **48 months**.

As a general rule, no extensions to the eligibility period beyond the defined duration will be granted.

¹ ENPI - European Neighbourhood and Partnership Instrument

DCI - Development Cooperation Instrument

IPA - Instrument of Pre-accession Assistance

ICI - Instrument for cooperation with industrialised and other high-income countries and territories. This includes the promotion of people-to-people links to supplement Erasmus Mundus Action 2 and given the adoption of ICI revision on December 2011, it also supports the mobility of the European Union students and academic staff to third countries (ICI + under the relevant Lots)

However, if after the signing of the Grant Agreement and the start of the project it becomes impossible for the coordinator, for fully justified reasons beyond its control, to complete the project within the scheduled period, an extension to the eligibility period of maximum 12 additional months² may be exceptionally granted. This request must be submitted within the deadline for amendment as specified in the Grant Agreement.

Eligible activities, including preparatory activities, can start as of **15 July 2014**.

The Agency plans to announce the award decision by **June 2014**.

4. BUDGET

The total available amount under this Call for Proposals is **EUR 78.657.500**, aiming at a minimum mobility flow of **2.808 individuals**.

The available budget for all cooperation instruments under EMA2 –STRAND1 is **EUR 73.457.500** aiming at a minimum mobility of **2.696 individuals**, including the budget of **EUR 12.300.000** for the ICI+ instrument, promoting EU mobility towards third-countries under the DCI instrument and aiming at a minimum mobility of **381 individuals**.

Geographical windows	Cooperation Instrument		Indicative Global Amount	Number of projects to be selected
Syria	ENPI EUR 3.000.000		EUR 3.000.000	2
Western Balkans	IPA EUR 12.000.000		EUR 12.000.000	4
Iran, Iraq and Yemen	DCI EUR 2.100.000	ICI (ICI +) EUR 300.000	EUR 2.400.000	1
Asia Regional	DCI EUR 20.000.000	ICI (ICI +) EUR 4.400.000	EUR 24.400.000	8
Central Asian Republics		ICI (ICI +) EUR 300.000	EUR 300.000	1
Latin America Regional	DCI EUR 13.970.000	ICI (ICI +) EUR 5.000.000	EUR 18.970.000	6
Brazil	DCI EUR 5.587.500		EUR 5.587.500	2

² The effective possible extension of the eligibility period of the Grant Agreement will ultimately depend on the provision indicated in the relevant decision of the European Commission.

South Africa	DCI EUR 4.500.000	ICI (ICI +) EUR 2.300.000	EUR 6.800.000	3
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The available budget for EMA2-STRAND2 is **EUR 5.200.000** aiming at a minimum mobility of **112 individuals**.

Geographical windows	Cooperation Instrument	Indicative Global Amount	Number of projects to be selected
Pacific	ICI	EUR 1.800.000	1
East Asia	ICI	EUR 1.800.000	1
Newly industrialised Asian countries and territories	ICI	EUR 1.600.000	1

5. ELIGIBILITY CRITERIA

Only applications which comply with the following criteria will be subject to an in-depth evaluation

5.1 FORMAL CRITERIA

Proposals must be submitted in English, by using the official E-form application, completed in full (including annexes) and in accordance with the requirements specified in the application form, signed (original signatures or equivalent required) and submitted by the specified deadline indicated in section 3 Timetable.

Additionally, one paper copy identical to the electronic submission (including annexes) as a back-up must be sent by registered post to the following address by the submission deadline:

‘Education, Audiovisual and Culture’ Executive Agency
Call for proposals EACEA/18/13 – Action 2
BOUR 02/029
Avenue du Bourget, 1
BE-1049 Bruxelles
Belgique

Applications submitted only on paper, by fax or directly by e-mail will not be examined.

5.2 ELIGIBLE COUNTRIES

Activities must take place in one of the eligible countries covered by this Call. There are two groups of eligible countries:

- The European countries as defined in the Programme Guide (see definition of European Country in the Programme Guide section "Definitions and glossary")

- Third countries/territories as listed in the individual lots

5.3 ELIGIBLE APPLICANTS, PARTICIPANTS AND PARTNERSHIP COMPOSITION

The conditions applicable to the eligible applicants, participants, targeted groups and to the composition of the partnerships are specified in the Programme Guide under Section 6.1.2a for EMA2-STRAND1 and under section 6.2.2a for EMA2-STRAND2.

5.4 ELIGIBLE ACTIVITIES AND CONDITIONS RULING THE INDIVIDUAL GEOGRAPHICAL LOT

Eligible activities are specified in the Programme Guide under section 6.1.2b for EMA2-STRAND1 and under section 6.2.2b for EMA2-STRAND2.

The table below provides information on the mobility from European HEIs to the third-country HEIs and from third-country HEIs to European HEIs according to the rules defined by each financial instrument and subject to the type of mobility and distribution for each lot.

	Undergraduate		Master		Doctorate		Post-doctorate		Staff	
	EU	Non EU	EU	Non EU	EU	Non EU	EU	Non EU	EU	Non EU
ENPI	N	Y	N	Y	N	Y	N	Y	N	Y
DCI (ICI+)	Y									
IPA	Y									
ICI	N		Y							

5.4.1 ACTION 2– PARTNERSHIPS WITH COUNTRIES COVERED BY THE ENPI, DCI, IPA AND ICI (ICI+) INSTRUMENTS (EMA2-STRAND1)

5.4.1.1 SYRIA³

a. EU budget available - The overall indicative budget available for this window is **EUR 3.000.000**

b. Partnership composition- Concerning the participation of third-country institutions, the partnership composition must include **at least 1 HEIs from Syria**.

³ Concerning the participation of Syria under this Call for proposals, applicant must respect the dispositions indicated in the Council Regulation (EU) No 36/2012 of 18 January 2012 with regard to restrictive measures in view of the situation in Syria and repealing Regulation (EU) No 442/2011 as indicated in:

<http://eur-lex.europa.eu/LexUriServ/LexUriServ.do?uri=CONSLEG:2012R0036:20130423:EN:PDF>

and as amended by the following:

<http://eur-lex.europa.eu/LexUriServ/LexUriServ.do?uri=OJ:L:2013:198:0028:0034:EN:PDF>

c. Type of mobility and distribution - The type of mobility and the distribution for this geographical window should indicatively respect the following:

Type of mobility	Distribution
Undergraduates	30-40% of the total
Masters	30-40% of the total
Doctorates	15-25% of the total
Post-Doc	0-10% of the total
Staff	0-15% of the total

d. Thematic fields of study- This geographical window is open to mobility in all fields of study.

e. Project duration - The duration of the project cannot exceed **48 months**.

f. Individual mobility - The individual mobility must respect the following:

- ✓ Third-country students and staff must represent 100% of the individual mobility covered by the project
- ✓ Degree seeking mobility is strongly encouraged
- ✓ The partnerships are encouraged to include Syrian students who have previously benefited from an Erasmus Mundus scholarship and/or who are studying or have recently finished their studies in any HEIs of the EU.

The table below provides information on the minimum number of individual mobility flows per lot and the maximum amounts foreseen to cover the organisation and implementation of these mobility activities.

Lots	Third Countries	EU Budget	Minimum number of individual mobility flows per partnership	Number of projects expected to be funded	Maximum grant per partnership
Lot 1	Syria	€ 3 million	35	2	€ 1,5 million
Total ENPI		€ 3 million	70	2	

5.4.1.2 WESTERN BALKANS

a. EU budget available - The overall budget available for this window is **EUR 12.000.000**

b. Partnership composition - Concerning the participation of third-country institutions, the partnership composition must include **at least one HEI from at least four different third-countries** included in

this lot.

c. Type of mobility and distribution - The type of mobility and the distribution for this geographical window must respect the following:

Type of mobility	Distribution
Undergraduates	25-45% of the total
Masters	20-40% of the total
Doctorates	5-25% of the total
Post-doctorates	1- 20% of the total
Staff	1- 20% of the total

d. Thematic fields of study - This geographical window is open to mobility in all fields of study.

e. Project duration - The duration of the project cannot exceed **48 months**.

f. Individual mobility – The individual mobility must respect the following:

- ✓ Target group 1 mobility must represent at least 50% of the individual mobility covered by the project
- ✓ Third-country students and staff must represent at least 70% of the individual mobility covered by the project
- ✓ European students and staff cannot exceed 30% of the individual mobility covered by the project.

The table below provides information on the minimum number of individual mobility flows per lot and the maximum amounts foreseen to cover the organisation and implementation of these mobility activities.

Lot	Third Countries	EU Budget available	Minimum number of individual mobility flows per partnership	Number of projects expected to be funded	Maximum grant per partnership
Lot 2	Albania Bosnia & Herzegovina Kosovo ⁴ Montenegro Serbia	€ 12 million	130	4	€ 3 million
Total		€ 12 million	520	4	

⁴ This designation is without prejudice to positions on status and is in line with UNSCR 1244 and the ICJ opinion on the Kosovo Declaration of Independence.

5.4.1.3 IRAN, IRAQ AND YEMEN

a. EU budget available - The overall indicative budget available for this window is **EUR 2.400.000** broken down as follows:

- ✓ EU budget available for third country mobility is **EUR 2.100.000**
- ✓ EU budget available for EU mobility is **EUR 300.000**
- ✓ EU budget available for third country mobility cannot be used for EU mobility and EU budget available for EU mobility cannot be used for third country mobility
- ✓ For each partnership 90% of the organisation costs must be financed by the budget available for third country mobility and 10% by the budget available for EU mobility

b. Partnership composition- Concerning the participation of third-country institutions, the partnership composition must include **at least one HEI from at least two third-countries** included in the lot.

c. Type of mobility and distribution - The type of mobility and the distribution for this geographical window must respect the following:

Type of mobility	Distribution
Undergraduates	25-45% of the total
Masters	15-35% of the total
Doctorates	10-30% of the total
Post-doctorates	5-20% of the total
Staff	5-30% of the total

d. Thematic fields of study- This geographical window is open to mobility in all fields of study⁵.

e. Project duration – The duration of the project cannot exceed **48 months**.

f. Individual mobility – The individual mobility must respect the following:

- ✓ Target group 1 must represent at least 50% of the individual mobility covered by the project

The table below provides information on the minimum number of individual mobility flows per lot and the maximum amounts foreseen to cover the organisation and implementation of these mobility activities.

⁵ According to Article 21 of Decision 2010/413/CFSP, Member States shall, in accordance with their national legislation, take the necessary measures to prevent specialised teaching or training of Iranian nationals, within their territories or by their nationals, of disciplines which would contribute to Iran's proliferation-sensitive nuclear activities and development of nuclear weapon delivery systems. The list of thematic fields that must be excluded can be found here:

<http://eur-lex.europa.eu/LexUriServ/LexUriServ.do?uri=OJ:L:2009:134:0001:0269:en:PDF>

Lot	Third Countries	EU Budget available	Minimum number of individual mobility flows	Number of projects expected to be funded
Lot 3	Iran, Iraq and Yemen	€ 2,1 million (TC mobility) + € 0,3million (EU mobility)	75 (TC mobility) + 10 (EU mobility)	1
Total		€ 2,4 million	85	1

5.4.1.4 ASIA REGIONAL

a. EU budget available - The overall budget available for this window is **EUR 24.400.000** broken down as follows:

- ✓ EU budget available for third country mobility is **EUR 20.000.000**
- ✓ EU budget available for EU mobility is **EUR 4.400.000**
- ✓ EU budget available for third country mobility cannot be used for EU mobility and EU budget available for EU mobility cannot be used for third country mobility
- ✓ For each partnership 80% of the organisation costs must be financed by the budget available for third country mobility and 20% by the budget available for EU mobility

b. Partnership composition - Concerning the participation of third-country institutions, the partnership composition must include **at least one HEI from at least three third-countries from Group A** included in the corresponding lot and **at least one HEI from at least two third-countries from Group B**.

c. Type of mobility and distribution - The type of mobility and the distribution for this geographical window must respect the following:

Type of mobility	Distribution
Undergraduates	20-40 % of the total
Masters	15-35 % of the total
Doctorates	10-30 % of the total
Post-doctorates	5-20 % of the total
Staff	15-35 % of the total

d. Thematic fields of study - The following list of regional needs in terms of thematic fields of study has been identified for this window:

- Agricultural Sciences (01)
- Architecture, Urban and Regional Planning (02)
- Business Studies and Management Sciences (04)
- Education, Teacher Training (05)
- Engineering, Technology (06)
- Geography, Geology (07)
- Law (10)
- Medical Sciences (12)
- Natural Sciences (13)
- Social Science (14)
- Other Areas of Study (16)

e. Project duration - The duration of the project cannot exceed **48 months**.

f. Individual mobility – The individual mobility must respect the following:

- ✓ Target group 1 mobility must represent at least 50% of the individual mobility covered by the project
- ✓ Mobility from Group A countries must represent at least 30% of the individual mobility from Asian countries (Group A+B)

The table below provides information on the expected minimum number of individual mobility flows per lot and the maximum amounts foreseen to cover the organisation and implementation of these mobility activities.

Lots	Third Countries	EU Budget Available	Minimum number of individual mobility flows per partnership	Number of projects expected to be funded	Maximum grant per partnership
Lot 4	<i>Group A</i> Afghanistan Bhutan Nepal Pakistan Bangladesh <i>Group B</i> Sri Lanka India Indonesia Malaysia	Total € 12,2 million € 10 million <i>(TC mobility)</i> + € 2,2 million <i>(EU mobility)</i>	Total 120 100 <i>(TC mobility)</i> + 20 <i>(EU mobility)</i>	4	Total € 3,05 million € 2,5 million <i>(TC mobility)</i> + € 0,55 million <i>(EU mobility)</i>

	Maldives Philippines Thailand China North Korea				
Lot 5	<i>Group A</i> Cambodia Myanmar Mongolia Vietnam Laos <i>Group B</i> Sri Lanka India Indonesia Malaysia Maldives Philippines Thailand China North Korea	Total € 12,2 million <i>€ 10 million</i> <i>(TC mobility)</i> + <i>€ 2,2 million</i> <i>(EU mobility)</i>	Total 120 <i>100</i> <i>(TC mobility)</i> + <i>20</i> <i>(EU mobility)</i>	4	Total € 3,05 million <i>€ 2,5 million</i> <i>(TC mobility)</i> + <i>€ 0,55 million</i> <i>(EU mobility)</i>
Total		€ 24,4 million	960	8	

5.4.1.5 CENTRAL ASIAN REPUBLICS

a. EU budget available - The overall indicative budget available for this window is **EUR 300.000** broken down as follows:

- ✓ EU budget available for EU mobility is **EUR 300.000**
- ✓ EU budget available for EU mobility cannot be used for third country mobility

b. Partnership composition- Concerning the participation of third-country institutions, the partnerships composition must **include one HEIs from at least two third-countries out of the five identified in the table below.**

In order to ensure the most efficient use of the available budget and contrary to the rule reported in section 6.1.2.a of the Programme Guide, **the maximum size of the partnership is limited to nine HEIs, including at least five EU HEIs from at least three different EU member states.**

c. Type of mobility and distribution - The type of mobility and the distribution for this geographical window must respect the following:

Type of mobility	Distribution
Masters	20-40 % of the total mobility
Doctorates	10-30 % of the total mobility
Staff	30-50 % of the total mobility

d. Thematic fields of study- This geographical window is open to mobility in all fields of study.

e. Project duration – The duration of the project cannot exceed **48 months**.

f. Individual mobility – The individual mobility must respect the following:

- ✓ Target group 1 must represent at least 50% of the individual mobility covered by the project

The table below provides information on the minimum number of individual mobility flows per lot and the maximum amounts foreseen to cover the organisation and implementation of these mobility activities.

Lot	Third Countries	EU Budget available	Minimum number of individual mobility flows	Number of projects expected to be funded
Lot 6	Kazakhstan Kyrgyzstan Uzbekistan Tajikistan Turkmenistan	€ 0,3 million (EU mobility)	10 (EU mobility)	1

5.4.1.6 LATIN AMERICA REGIONAL

a. EC budget available - The overall budget available for this window is **EUR 18.970.000** broken down as follows:

- ✓ EU budget available for third country mobility is **EUR 13.970.000**
- ✓ EU budget available for EU mobility is **EUR 5.000.000⁶**
- ✓ EU budget available for third country mobility cannot be used for EU mobility and EU budget available for EU mobility cannot be used for third country mobility
- ✓ For each partnership 80% of the organisation costs must be financed by the budget available for third country mobility and 20% by the budget available for EU mobility

b. Partnership composition - Concerning the participation of Latin American institutions, each partnership must include **at least five HEIs** and respects the following criteria:

⁶ The funding allocated to the EU mobility to Third-countries under lot 7 and 8 (Latin America Regional) is subject to the adoption of the European Commission decision.

- ✓ **at least three HEIs from two different third-countries of Group A and at least two HEIs from two different third-countries of Group B**
- ✓ **at least four HEIs must be public**, out of which **at least one must be from Group A**
- ✓ **at least four HEIs must be located in the least developed regions** (according to the UNDP HDI ranking) from any of the Latin American countries, whether Group A or B. Please refer to the table below: "Less Developed Regions, HDI - PNUD".

In addition to the points assigned in the award criteria and in line with the European Union intention to reinforce the participation of HEIs located in less developed countries and regions, proposals submitted under this Latin America lot that have obtained at least 50 points, will be awarded 10 additional points to their respective total score if the partnership includes one HEI from each of the four different countries in Group A.

Less Developed Regions ref, HDI – UNDP

Argentina	Jujuy	Formosa	Misiones	Chaco	Santiago del Estero	Corrientes	Salta	Catamarca	San Luis	Tucumán
Bolivia	Potosí	Chuquisaca	Beni	Oruro	Cochabamba	La Paz				
Brazil	Alagoas	Maranhão	Piauí	Paraiba	Pernambuco	Ceará	Rio Grande do Norte	Sergipe	Bahia	Roraima
Chile	Arica	Tarapaca	Antofagasta	Atacama	De los Ríos	De los Lagos	Aysén	Magallanes		
Colombia	Choco	Nariño	Caquetá	Cauca	Sucre	Magdalena	N. Santander	Cordoba		
Costa Rica	Brunca	Chorotega	Huerta Norte	Huerta Atlántico						
Cuba	Granma	Guantánamo	Santiago de Cuba	Las Tunas	Pinar del Rio	Camagüey	Holguín	Villa Clara	Sancti Spiritus	Ciego de Ávila
Ecuador	Bolívar	Puyo	Orellana	Morona Santiago	Zamora Chinchipe	Carchi	Sucumbíos	Pastaza	Manabí	Cotopaxi
El Salvador	Morazán	La Unión	Cabañas	Ahuachapán	Chataletenango	Usulután	San Vicente	San Miguel	La Paz	Cuscatlán
Guatemala	Quiché	Alta Verapaz	Jalapa	Chiquimula	Totonicapán	Huehuetenango				
Honduras	Lempira	Copán	Intibucá	Santa Bárbara	Ocatepeque	La Paz	El Paraíso	Gracias a Dios	Choluteca	Comayagua
Mexico	Chiapas	Oaxaca	Guerrero	Michoacán	Veracruz	Hidalgo	Zacatecas	Puebla	Tlaxcala	Nayarit
Nicaragua	Jinotega	RAAS - RAAN	Rio San Juan	Nueva Segovia	Madríz	Matagalpa	Boaco	Chinandega	Estelí	Chontales
Panama	Colón	Darien	Los Santos	Herrera	Bocas del Toro	Veraguas	Provincia de Panamá			
Paraguay	Itapúa	Alto Paraná	Ñeembucú	Amambay	Concepción	San Pedro	Caaguazú	Paraguarí		
Peru	Huancavelica	Apurimac	Ayacucho	Huánuco	Cusco	Cajamarca	Puno	Amazonas	Loreto	Piura
Uruguay	Canelones	Rivera	San José	Artigas	Cerro Largo	Treinta y Tres	Salto	Tacuarembó	Paysandú	Soriano
Venezuela	Amazonas	Delta Amacuro	Portuguesa	Trujillo	Sucre	Yaracuy	Apure	Cojedes	Barinas	Guarico

c. Type of mobility and distribution - The type of mobility and the distribution for this geographical window must respect the following

Type of mobility	Distribution
Undergraduates	30-40 % of the total
Masters	25-35 % of the total
Doctorates	10-20 % of the total
Post-doctorate	5-15 % of the total
Staff	5-15 % of the total

d. Thematic fields of study - The partnerships are encouraged to promote the development of thematic skills needed for sustainable development and environmental protection with rational use of natural resources in Latin America. This will have to be reflected within the following list of regional needs in terms of thematic fields of study:

- Agricultural Sciences (01)
- Architecture, Urban and Regional Planning (02)
- Business Studies and Management Sciences (04)
- Education, Teacher Training (05)
- Engineering, Technology (06)
- Geography, Geology (07)
- Law (10)
- Mathematics, Informatics (11)
- Medical Sciences (12)
- Natural Sciences (13)
- Social Sciences (14)
- Communication and Information Sciences (15)
- Other Areas of Study: Public Administration, Renewable Energy, Climate Change, Human Rights

e. Project duration - The duration of the project cannot exceed 48 months.

f. Individual mobility – The individual mobility must respect the following

- ✓ Target group 1 mobility must represent at least 50% of the individual mobility covered by the project
- ✓ Target group 2 mobility must represent at least 10% of the individual mobility covered by the project
- ✓ Target group 3 mobility must represent at least 20% of the individual mobility from Latin American countries (Group A+B)
- ✓ Mobility from Group A countries must represent at least 50% of the individual mobility from Latin American countries (Group A+B).

The table below provides information on the expected minimum number of individual mobility flows per lot and the maximum amounts foreseen to cover the organisation and implementation of these mobility activities.

Lots	Third Countries	EU Budget Available	Minimum number of individual mobility flows per partnership	Number of projects expected to be funded	Maximum grant per partnership
Lot 7	Group A Bolivia Peru Ecuador Paraguay Group B Argentina Brazil Chile Colombia Costa Rica Cuba Mexico Panama Uruguay Venezuela	Total € 9,485 million € 6,985 million <i>(TC mobility)</i> + € 2,5 million <i>(EU mobility)</i>	Total 100 75 <i>(TC mobility)</i> + 25 <i>(EU mobility)</i>	3	Total € 3,161 million € 2,328 million <i>(TC mobility)</i> + € 0,833 million <i>(EU mobility)</i>
Lot 8	Group A Honduras El Salvador Guatemala Nicaragua Group B Argentina Brazil Chile Colombia Costa Rica Cuba Mexico Panama Uruguay Venezuela	Total € 9,485 million € 6,985 million <i>(TC mobility)</i> + € 2,5 million <i>(EU mobility)</i>	Total 100 75 <i>(TC mobility)</i> + 25 <i>(EU mobility)</i>	3	Total € 3,161 million € 2,328 million <i>(TC mobility)</i> + € 0,833 million <i>(EU mobility)</i>
Total		€ 18,970 million	600	6	

5.4.1.7 BRAZIL

a. EU budget available - The overall budget available for this window is **EUR 5.587.500**

b. Partnership composition - Concerning the participation of Brazilian HEIs, the partnership minimum composition must be constituted of **three Brazilian higher education institutions** (at least two of which must be Federal public universities) **from at least two different Brazilian regions**, considering the five regional divisions of the country: North, Northeast, Midwest, South and Southeast).

c. Type of mobility and distribution - The type of mobility and the distribution for this geographical window must respect the following:

Type of mobility	Distribution
Undergraduate	40-50% of the total
Doctorates of which:	35-45% of the total
<i>Full doctorates</i>	<i>20-30% of the doctorates</i>
<i>Sandwich doctorates</i>	<i>70-80% of the doctorates</i>
Post doctorate fellowships	1 - 4% of the total
Staff	5-15% of the total

d. Thematic fields of study - The following list of regional needs in terms of thematic fields of study has been identified for this window:

- Education, Teacher Training (05) (Undergraduate)
- Engineering, Technology (06) (Undergraduate, full doctorates, sandwich doctorates, post doctorate fellowships and staff)
- Other areas of Study: creative arts (music, design, dance and cinema)

e. Project duration – The duration of the project cannot exceed **42 months**

f. Individual mobility – The individual mobility must respect the following:

- ✓ Target group 1 mobility must represent at least 50% of the individual mobility covered by the project

The table below provides information on the minimum number of individual mobility flows per lot and the maximum amounts foreseen to cover the organisation and implementation of these mobility activities.

Lots	Third Countries	EU Budget available	Minimum number of individual mobility flows per partnership	Number of projects expected to be funded	Maximum grant per partnership
Lot 9	Brazil	€ 5,5875 million (TC mobility only)	140	2	€ 2,7937 million
Total		€ 5,5875 million	280	2	

5.4.1.8 SOUTH AFRICA

a. EU budget available - The overall budget available for this window is **EUR 6.800.000** broken down as follows:

- ✓ EU budget available for third country mobility is **EUR 4.500.000**
- ✓ EU budget available for EU mobility is **EUR 2.300.000**
- ✓ EU budget available for third country mobility cannot be used for EU mobility and EU budget available for EU mobility cannot be used for third country mobility
- ✓ For each partnership 66% of the organisation costs must be financed by the budget available for third country mobility and 34% by the budget available for EU mobility

b. Partnership composition - Concerning the participation of third-countries institutions, the partnership composition must include **at least six South African HEIs**. Only public HEIs are eligible to participate. The partnership must include **at least four of the twelve South African HEIs indicated below**.

Cape Peninsula University of Technology	University of Fort Hare
Durban University of Technology	University of Limpopo
Central University of Technology	University of Venda
Tshwane University of Technology	University of the Western Cape
Vaal University of Technology	Walter Sisulu University
Mangosuthu University of Technology	University of Zululand

c. Type of mobility and distribution - The type of mobility and the distribution for this geographical window must respect the following:

Type of mobility	Distribution
Masters	30-50% of the total
Doctorates*	20-40% of the total
Post-doctorates*	5-15% of the total
Staff	10-30% of the total

* For EU mobility to South Africa priority should be given to Doctorate and Post-doctorate candidates.

d. Thematic fields of study - The following list of regional needs in terms of thematic fields of study has been identified for this window:

For mobility from South Africa to Europe:

- Agricultural Sciences (01)
- Architecture, Urban and Regional Planning (02)
- Art and Design (03)
- Business Studies, Management Science (04)
- Education, Teacher Training (05)
- Engineering, Technology (06)
- Geography, Geology (07)
- Humanities (08)
- Law (10)
- Mathematics, Informatics (11)
- Medical Sciences (12)
- Natural Sciences (13)
- Social Sciences (14)
- Communication and Information Sciences (15)
- Other Areas of Study: Renewable Energy, Climate Change, Human Rights, the Built Environment

For mobility from Europe to South Africa:

- All thematic fields

e. Project duration – The duration of the project cannot exceed **48 months**

f. Individual mobility – The individual mobility must respect the following:

- ✓ Target group 1 must represent at least 50% of the individual mobility covered by the project
- ✓ The entire mobility must focus on individuals under Target Groups 1 and 2.
- ✓ Within these target groups, a clear provision to favour real participation of previously disadvantaged individuals is a requirement. To this end, the partnerships should demonstrate that the selected students not only have high level academic performance or qualifications, but also that they have a less favourable socio-economic situation based on their administrative records. In addition, the partnerships should endeavour to give preference to the selection of students coming from historically disadvantaged institutions.
- ✓ Applications for this lot must indicate specifically how they will take account of South Africa's policy with respect to the designated groups, which is intended to redress historical inequalities. Reference to the designated groups, with respect to higher education, may be found in the principle of Equity and Redress of the Education White Paper 3 – A Programme for Higher Education Transformation (<http://www.education.gov.za>).

The table below provides information on the minimum number of individual mobility flows per lot and the maximum amounts foreseen to cover the organisation and implementation of these mobility activities.

Lots	Third Countries	EU Budget available	Minimum number of individual mobility flows per partnership	Number of projects expected to be funded	Maximum grant per partnership
Lot 10	South Africa	Total € 6,8 million <i>€4,5 million (TC mobility)</i> + <i>€ 2,3 million (EU mobility)</i>	Total 57 <i>40 (TC mobility)</i> + <i>17 (EU mobility)</i>	3	Total €2,266 million <i>€1,5 million (TC mobility)</i> + <i>€0,766 million (EU mobility)</i>
Total		€ 6,8 million	171	3	

5.4.2 ACTION 2 - PARTNERSHIPS WITH THIRD-COUNTRIES AND TERRITORIES COVERED BY THE INDUSTRIALISED COUNTRIES INSTRUMENT (EMA2- STRAND 2)

5.4.2.1 PACIFIC AND EAST ASIA

a. EC budget available - The overall budget available for the East Asia and Pacific regions under the ICI is **EUR 3.600.000**

b. Partnership composition - Concerning the participation of third-country institutions, the partnership composition must include **minimum of one HEI from each of the two third-countries of the lot.**

c. Type of mobility and distribution - The type of mobility and the distribution for this geographical window is as follows:

Type of mobility	Distribution
Doctorates	55-65% of the total
Post-doctorates	10-20% of the total
Staff	20-30% of the total

d. Thematic fields of study – This geographical window is open to mobility in economics and business administration, law and political science, science and technology plus the cross-cutting area of regional integration.

e. Project duration – The duration of the project cannot exceed **48 months.**

f. Individual mobility – The individual mobility must respect the following

- ✓ European students and staff must represent at least 65% of the individual mobility covered by the project
- ✓ Third-country students and staff cannot exceed 35% of the individual mobility covered by the project

Priority must be given to students enrolled at the partnership institutions, however – when duly justified – students not yet enrolled in the partnership institution may be allowed to benefit from the mobility, provided that they enrol once selected and admitted.

The table below provides information on the minimum number of individual mobility flows per lot and the maximum amounts foreseen to cover the organisation and implementation of these mobility activities.

Lots	Third Countries	EU Budget available	Minimum number of individual mobility flows per partnership	Number of projects expected to be funded	Maximum grant per partnership
Lot 1	Australia New Zealand	€ 1,8 million	36	1	€ 1,8 million
Lot 2	Japan Republic of Korea	€ 1,8 million	36	1	€ 1,8 million
TOTAL		€ 3,6 million	72	2	

5.4.2.2 NEWLY INDUSTRIALISED ASIAN COUNTRIES AND TERRITORIES

a. EC budget available - The overall budget available for the East Asia and Pacific regions under the ICI is **EUR 1.600.000**

b. Partnership composition - Concerning the participation of third-country/territory institutions, the partnership composition must include **minimum of three higher education institutions from three third-countries/territories**. Applications involving more than three third-country/territories will be given 5 additional award points per additional third country/territory).

c. Type of mobility and distribution - The type of mobility and the distribution for this geographical window is as follows:

Type of mobility	Distribution
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Masters	45-55% of the total
Doctorates	20-30% of the total
Post-doctorates	10-20% of the total
Staff	5-15% of the total

d. Thematic fields of study – All education areas.

e. Project duration – The duration of the project cannot exceed **48 months**.

The table below provides information on the minimum number of individual mobility flows per lot and the maximum amounts foreseen to cover the organisation and implementation of these mobility activities.

Lots	Third Countries	EU Budget available	Minimum number of individual mobility flows per partnership	Number of projects expected to be funded	Maximum grant per partnership
Lot 3	Brunei Macau Hong Kong Singapore Chinese Taipei	€ 1,6 million	40	1	€ 1,6 million

Contrary to the general rule reported in the Programme Guide Section 6.2.2.b, the mobility scheme promoted with the Newly industrialised Asian countries and territories will have to follow the following requirement:

EU mobility to third country must represent minimum 50% of the individual mobility flows, whereas **third country mobility to the EU cannot be higher than 50%**.

6. EXCLUSION CRITERIA

Exclusion criteria applying are specified in the Programme Guide under section 3.2.

7. SELECTION CRITERIA

Selection criteria applying are specified in the Programme Guide under section 3.3.

8. AWARD CRITERIA

Award Criteria for EMA2-STRAND 1 are specified under section 6.1.3 and for EMA2-STRAND2 under section 6.2.3 of the Programme Guide

9. FINANCIAL CONDITIONS

The Financial conditions applicable to this EU grant are specified under sections 3.4, 6.3 and 6.4 of the Programme Guide.

10. PUBLICITY

All grants awarded in the course of a financial year must be published on the Internet site of the European Union institutions during the first half of the year following the closure of the budget year in respect of which they were awarded. The information may also be published using any other appropriate medium, including the Official Journal of the European Union.

The beneficiary authorises the Agency to publish the following information in any form and medium, including via the Internet:

- the beneficiary's name and the address,
- the subject of the grant,
- the amount awarded and rate of funding⁷.

Upon a reasoned and duly substantiated request by the beneficiary, the Agency may agree to forgo such publicity, if disclosure of the information indicated above would threaten the safety of the beneficiaries or harm their business interests.

Further provisions with regard to publicity of the action are specified under section 3.5 of the Programme Guide.

11. DATA PROTECTION

Provisions with regards to data protection obligations are specified under section 3.5 of the Programme Guide.

12. PROCEDURE FOR THE SUBMISSION OF PROPOSALS

The procedure for the submission of proposals is specified under section 3.1 of the Programme Guide.

⁷ Article 128 FR; Article 191 RAP.